

Principal Cohort 22 November 17, 2022 * 9:00AM-10:30AM Our Lady of Lourdes School

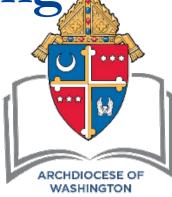
9:00AM	Prayer/Welcome
9:10AM	New Principals Intro to Budget Sheila Martinez, Principal, Our Lady of Victory School
10:00AM	Identifying Priority Standards Denise Ball, Assistant Superintendent for Teaching and Learning
10:20AM	Q&A
10:30AM	Departure

Next Principal Cohort 22 Meeting:

DATE: February 23, 2023 TIME: 12:00PM-1:30PM LOCATION: TBD

Catholic School Financial Planning

Budget Workshop



November, 2022





Our Time Today

Section I	Budget Process in a Catholic School
Section II	Budget Policy Guidelines
Section III	Budget Tools





The purpose of financial planning and budgeting is to ensure that the school's philosophy and mission are carried out.





Section I: Budget Process in a Catholic School





Annual Operating Budget

- a. Planning
- b. Development
- c. Implementation
- d. Review and Reporting

Building a Budget, Parameters, Timeline

Policies, Procedures vs. Practical Parameters

Roles of Pastor/Principal

Policies Guiding the Budget Process

Parameters

- Revenue
- Expenses

End of Year

- Deficit
- Surplus/Reserve

Timelines



Budget Development – At - A - Glance

Finalize budget based on actual enrollmentAdminister adjustments based on final budget				open e • Refine	ollment and nrollment predicted and benefits	1	ent	 Monitor benchmarks for enrollment goal achievement 		
Ť	*			Ť		Ť		↑		
Jul.	Aug. – Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	
	• Discuss school budget assumptions with pastor and SAB	enrollmen	benchmarks for at goal achievement ted "tuition range"		 Monitor be for enrollm achievemen Discuss ant parish supp 	ient goal it ticipated	details Consultatio 	AFT budget to nchmarks for goal ıt; refine	 Consultation schools submit DRAFT budget to CSO SAB budget review Finance Council review 	



Section II: Budget Policy Guidelines





Policies for Catholic Schools

Four Pillars

- I. Catholic Identity
- II. Academic Excellence
- III. Affordability and Accessibility Section 4000
- IV. Governance





Organization Structure, Roles and Responsibilities

PASTOR AND PRINCIPAL





Pastor

Overall fiduciary responsibility for parish and school





Pastor

- ensures that all individuals perform their roles as expected
- may authorize certain individuals on the parish staff to be the sub-steward of a portion of the budget
- collects recommendations on the budget from the parish staff and Finance Council
- approves the final budget
- approves, in advance, significant proposals by parish staff for variations from the current year budget



Principal

Sub-steward of the school portion of the parish budget.

Policy #4450: All archdiocesan schools shall be responsible for all operating expenses, such as salaries and benefits, supplies, utilities, insurance, etc.



Principal

- being familiar with the prior year financial results in their area
- obtaining the Pastor's approval of their ministry/program plans for the coming year
- engage school advisory members for feedback on the creation of a new budget
- preparing a detailed budget for the school including revenue sources, personnel
 requirements, and estimates of costs for materials and other expenses
- contributing their detailed information to the parish bookkeeper for consolidation into the overall budget





Principal

- throughout the year:
 - monitoring actual financial results compared to budget each month using reporting received from the parish bookkeeper
 - obtaining advanced approval from the Pastor for expenses that are expected to exceed budget
 - obtaining approval from the Pastor for proposed ministry/program activities that are significantly different than plan/budget

Revenue Policies and Parameters

Tuition

Parish Support

Fundraising/Advancement

Programs

• Early Childhood

• Before/After care



Tuition Revenue: Enrollment Forecasting

- 1. November of each year
- 2. Tool to assist with marketing plan and budget
- 3. Marketing plan and priorities should be developed based on forecast
- 4. Enrollment should be formally monitored on a monthly basis





Enrollment Forecaster and Considerations

- 1. Current Enrollment
- 2. Historical Enrollment
- 3. Retention Rate
- 4. Strategic Plan



Revenue – Tuition Policy/Procedure

4300 Setting Archdiocesan School Tuition Rates

All archdiocesan schools shall set and publish tuition rates in accord with procedures set forth by the archdiocese.

4310 Cost of Educating an Archdiocesan Student

The pastor, canonical administrator, or board of limited jurisdiction, shall establish a tuition rate for each program that takes into consideration the full cost of educating a student in that program.

4320 Advisory Recommendations for Archdiocesan Schools

All tuition rates shall be established after reviewing the recommendations of the principal, school board, finance council and other appropriate advisory bodies.

Revenue – Tuition Policy/Procedure

4330 Archdiocesan Tuition Policy Statement

All archdiocesan Catholic schools shall publish a written tuition policy statement that details the total cost, tuition rates, payment schedules, methods of payments and consequences of non-payment of tuition.

The written tuition statement shall be published no later than February 1, for the coming school year.

4340 Active Parishioner Grants

Once each archdiocesan Catholic school has established one tuition rate for each program, it may establish and publish a grant or other program to subsidize tuition for active parishioners in the Archdiocese of Washington.

4350 Parish Tuition Assistance

Parish tuition assistance shall be made available to families with demonstrated financial need for circumstances determined by the pastor, including families with multiple children enrolled in tuition-based educational programs, material changes in a family's financial circumstances, or at the pastor's discretion.

Revenue – Procedure 4621

Procedure for Policy 4621 Regarding Tuition Revenue

- Tuition revenue including all tuition assistance income fails to cover a minimum of 65 percent of the total expense of the school;
 - This calculation should include all tuition assistance funds including the archdiocese, parish/parishes and other sources.

Revenue – Parish Support Policy/Procedures

4200 PARISH SUPPORT OF SCHOOLS

All parishes shall support Catholic schools in the Archdiocese of Washington by actively encouraging Catholic families to enroll their children in the local parish or regional school.

4210 Parish with Parish-Based School Financial Support

A parish with a parish-based school shall provide financial support to the school not to exceed 35 percent of parish revenue (see Policies 4440 and 4621-B).

4220 Parish with a Regional School Financial Support

A parish that supports a regional school shall provide financial support to the school according to the agreement, written in consultation with the Archdiocese, establishing the regional school and approved by the Archdiocese.

In the event that a parish(es) financially supports an unexpected regional school budget shortfall, the school shall repay the parish(es) the amount of the unexpected support within three (3) years, in collaboration with the parish(es) and after consultation with the Archdiocese.

Revenue – Procedure 4220 - Regional School

Content:

To the extent that the parishes supporting a regional school have the ability to do so, all reasonable efforts are to be made to provide the required level of financial support for the regional school, such that the regional school is able to meet the expenses required to deliver quality Catholic education

• The Regional School agreement as described in policy 4513, approved by the Archdiocese, will stipulate the type and amount of parish financial support that is necessary. In recognition of the new policy concerning the revised education assessment parishes will pay (parishes with a parish school or that support a regional school are assessed 3 % of offertory income, parishes that do not support a school are assessed 9 % of offertory income), the parish financial support of the regional school will generally be set at no less than 5 % of the parish's offertory collection (in addition to the 3 % paid as the education assessment to the Archdiocese.).

• Regional Schools are encouraged to adopt the tuition assistance scholarship model with the financial support received from the parishes. In general, parish financial support of a regional school will take the form of contributions from the supporting parishes to the regional school or sponsoring parish's account to directly fund tuition assistance. Information about transitioning from the traditional parish support structure to the recommended tuition assistance model is found in the procedures for Policy 4210 and would apply to a regional school situation.

• Parish financial support of the regional school may not jeopardize the parish's financial viability. Parish financial support in excess of 35 % of the parish's total revenue is generally not sustainable.

Revenue – Fundraising/Advancement Policy/Procedures

4473 Archdiocesan School Fundraising Goal

Any shortfall in an Archdiocesan school's budget of an anticipated fundraising goal that ultimately is not met shall be covered by the sponsoring parish or parishes; however, the obligation shall be repaid by the Archdiocesan school over a period not to exceed three (3) years.

4480 Bank Accounts

All parishes sponsoring a school shall have one (1) checking account to handle the operations of both the parish and the parish school. All receipts and expenses of the parish school are to be accounted for through the main parish accounts. Organizations may have imprest accounts only with the pastor's or canonical administrator's permission and the pastor or canonical administrator shall be the signer on all accounts.

Revenue – Fundraising/Advancement Policy/Procedures

4470 Archdiocesan School Fundraising

All Archdiocesan schools, working with the sponsoring parish or parishes and School Advisory Board, shall actively engage in planned fundraising efforts, as defined in the school budget reviewed by the Archdiocese.

4471 Limitation of Archdiocesan School Fundraising Effort

All door-to-door sales of goods by Archdiocesan elementary students shall be prohibited for reasons of safety, which must be noted in the Parent Handbook.

4472 Accounting for Archdiocesan School Fundraising Revenue

All revenue associated with Archdiocesan school fundraising sponsored by the School Advisory Board, the Home and School Association and other school-based clubs and organizations is an asset of the parish that is restricted for support of the Archdiocesan school and shall be maintained at the parish with the canonical administrator's name on all accounts.

Revenue – Procedure 4210

Content:

To the extent that a parish has the ability to do so, all reasonable efforts are to be made to provide the required level of financial support for its school, such that the school is able to meet the expenses required to deliver quality Catholic education. Each pastor has discretion as to the level of parish financial support but such support may not jeopardize the parish's financial viability. Parish financial support in excess of 35 % of the parish's total revenue is generally not sustainable. Parishes are encouraged to adopt the parish tuition assistance scholarship model for their parish financial assistance to the school.

Traditional model of parish financial support

Parish Tuition Assistance Scholarships method of parish financial support (Recommended)

Transitioning from Traditional Model to Recommended Model

Revenue – Parish Support Parameters

When and how should principals discuss parish support with Pastors?

What is the concern with using "parish support" as a rescue from a budget deficit? (ie. The Parish will cover the planned deficit)

Revenue – Procedure 4621

Procedure for Policy 4621 Regarding Fundraising

• Net proceeds from fundraising fall below five percent (5%) of total school expenses.

In some cases this criteria may not threaten the viability of the school. Consultation may take the form of planning special initiatives to increase fundraising efforts; however, an absence of meaningful fundraising activity may indicate a lack of engagement or commitment by the school community.

Expense – Salary Policy/Procedures

3450 Archdiocesan Salary Scales

The Archdiocese, upon the recommendation of the Catholic Schools Office and approval by the Archbishop, shall require a minimum salary scale for full-time lay teachers and chief administrators in Archdiocesan Catholic schools. These salary scales shall be multi-year scales, available to the schools and parishes by October of the year preceding their implementation.



Budget Monitoring Cycle

• Finalize budget based on • Review monthly actual enrollment financial statement financial statement financial statement financial statement financial statement Finance Council review • Explain variances > 5%• Explain variances > 5% • Explain variances > 5% • Explain variances > 5%• Explain variances > 5%annual report/budget • Adjust budget as • Administer expense needed needed needed needed adjustments based on needed final budget, if needed

Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.
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•	 Submit annua report/budge Review montl statement Explain varian Adjust budget 	t to ADW nly financial nces >5%		statement variances > 5%	financia	0		statement variances > 5%		statement variances > 5%	Review monthly fin statement



Section III

Budget Tools





ADW.org Budget Tools: Tuition/fees worksheet

Also on ADW.org:

Budgeting Policy, Guideline and Tools. Username: parish Password: briefings

https://adw.org/additionalresources/parish-officeonly/parish-and-school-financialoperations-parish-only/

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		of Washing			
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	In Parish I	Data	ļ		
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Number of Children	Number	Number	Tuition	Total	
in family	of families	of Children	Rate	Tuition	
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2				0	
3				0	
4 or more				0	
Total	0	0	0	0	
		(A)		(E)	
0	ut of Paris	h Data			
(1)	(2)	(3)	(4)	(2) x (4)	
Number of Children	Number	Number	Tuition	Total	
in family	of families	of Children	Rate	Tuition	
1					
2					
3					
4 or more					
T				(5)	
Total		(B)		(F)	
Grand Total (enrollment):	(1.8.6.8)		(5.5.0.1)		
LESS Tuition Assistance granted by	(A+B+C+D)		(E+F+G+H))	
LESS estimated uncollectible tuition	65101		(/)	
NET TUITION TO BE COLLECTED		=	\	/	



ADW.org Budget Tools: Salary/benefits worksheet

F	E C D E F G H I J K L M N O P Q R S T U ARCHDIOCESE OF WASHINGTON Insert Parish Name in SUMMARY tab "cell A2"														
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	Instruction													es wa	
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			DAT	A ENTRY COL	UMNS					DATA EN					
		"A"	"B"	"C"	"D"	"E"	"F"	"G"	"H"		emple	oyee			
		Hours Requested	Current	Current Wages	Wage Increase	Proposed Fiscal Year Budget Wage	Unemployment	Payroll Taxes	Retirement Contr Plan	Current Health Insurance	employee Health Ins Budget FY	COLF Life Ins	TOTAL		
		Hours/Year	Hourly rate	(a)x(b) or current Salary	If Applicable Pastor's Discretion	"C" +("C"x"D")	0.25%	7.65%	8.0%	Current Employer Premium Cost	10.00%	108			
Cur	rent Employees:	REQUIRED							>=20 hours		>=30 hours	>=30 hours	E+F+G+H+J+K		
	Employee 1			0.00		0.00	0.00	0.00	0.00		0.00	0.00	0.00		
	Employee 2			0.00		0.00	0.00	0.00	0.00		0.00	0.00	0.00		
	Employee 3			0.00		0.00	0.00	0.00	0.00		0.00	0.00	0.00		
	Employee 4			0.00		0.00	0.00	0.00	0.00		0.00	0.00	0.00		
	Employee 5			0.00		0.00	0.00	0.00	0.00		0.00	0.00	0.00		
	Employee 6 Employee 7			0.00		0.00	0.00	0.00	0.00		0.00	0.00	0.00		

Ready https://adw.org/additional-resources/parish-office-only/parish-and-school-financial-operations-parish-only/



ParishSoft Accounting Report: Monthly Budget/History

	July	August	September	October	November	December	January	February	March	April	May	June	Total
Next Year +1 Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
UtilitiesOther	604.000S93	UtilitiesOt	her										
Proposed Budget													
Next Year Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Current Year Budget	1,800.00	1,800.00	4,800.00	4,876.00	4,805.00	4,880.00	4,800.00	4,800.00	4,800.00	4,800.00	4,794.00	4,800.00	51,755.00
Current Year Actual	0.00	805.60	794.11	2,037.59	3,447.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,084.63
Last Year Budget	2,960.00	2,960.00	2,882.00	2,898.00	2,989.00	2,898.00	2,900.00	3,493.00	3,494.00	3,493.00	3,494.00	3,500.00	37,961.00
Last Year Actual	3,102.11	5,408.52	0.00	4,876.47	3,405.21	3,480.20	5,431.87	0.00	2,468.87	1,262.74	1,314.16	1,149.67	31,899.82
2 Years Ago Actual	686.19	5,235.02	2,882.43	0.00	7,446.62	0.00	4,147.77	1,019.42	1,262.96	2,293.45	12,816.50	1,264.04	39,054.40
Current Year Actual/Budget	0.00	805.60	794.11	2,037.59	3,447.33	4,880.00	4,800.00	4,800.00	4,800.00	4,800.00	4,794.00	4,800.00	40,758.63
Next Year +1 Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Repairs													
	606.000\$93	Repairs											
Proposed Budget													
Next Year Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Current Year Budget	8,868.00	10,189.00	9,617.00	7,215.00	3,398.00	3,709.00	3,800.00	6,954.00	4,032.00	5,022.00	7,000.00	7,000.00	76,804.00

Good budgets do more than just divide annual items by 12 months



ParishSoft Accounting Report: Budget Worksheet

rocess Setup Reports						
	Two Years Ago Actual	Last Year Actual	Current Year Actual	Current Year Budget	Next Year Budget	Next Year Revisions
Fund Raising Revenue Totals:	14,165.00	0.00	0.00	7,423.00	0.00	
Before and After Care						
448.000S90 Before and After Care	67,409.92	79,559.00	20,113.32	82,205.00	0.00	
448.001S90 After School Act.	3,280.00	5,330.00	150.00	0.00	0.00	
Before and After Care Totals:	70,689.92	84,889.00	20,263.32	82,205.00	0.00	
Income - Resale Other						
451.000S90 Income - Resale Other	0.00	0.00	0.00	0.00	0.00	
451.001S90 School-School Income-Year	7,913.00	8,462.00	0.00	8,920.00	0.00	
Income - Resale Other Totals:	7,913.00	8,462.00	0.00	8,920.00	0.00	
Cafeteria						
454.001S90 Lunch Services	100,952.88	117,724.99	44,919.50	113,673.00	0.00	
454.002S90 Milk	9,495.00	9,035.00	8,060.00	9,035.00	0.00	
Cafeteria Totals:	110,447.88	126,759.99	52,979.50	122,708.00	0.00	



Viability – Understanding Benchmarks

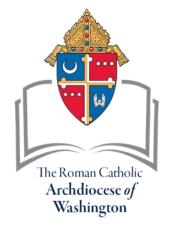
Description of situations requiring consultation:

- A loan* is required to sustain school operations;
- An excess of 35 percent of parish revenue in any given year is required to support the school deficit;
- Tuition revenue including all tuition assistance income fails to cover a minimum of 65 percent of the total expense of the school;
- Enrollment falls below 65 percent of the school's capacity given the number of classes per grade that are currently offered;
- Net proceeds from fundraising fall below five percent of total school expenses.

* unpaid bills to the archdiocese can constitute an unapproved loan



Questions



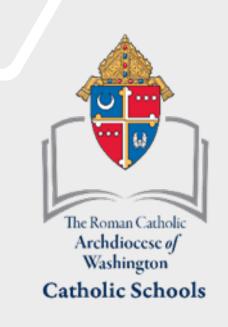
Catholic Schools

A Faith-Based Education that Lasts a Lifetime



Overview

Families
Family Report
Teachers
Class Breakdown Report
Principals
Grade Report



NWEA's RIT scale stands for Rasch Unit scale. There are several

RIT scales: one each for reading, language usage, mathematics, and general science plus a few scales that are under development.

What are the characteristics of the RIT scales?

•These RIT scales are stable, equal interval scales that use individual item difficulty values to measure student achievement independent of grade level (that is, across grades). "Equal interval" means that the difference between scores is the same regardless of whether a student is at the top, bottom, or middle of the RIT scale. "Stable" means that the scores on the same scale from different students, or from the same students at different times, can be directly compared, even though different sets of test items are administered. A RIT score also has the same meaning regardless of the grade or age of the student.

In summary, the RIT scale is: An achievement scale

•Accurate

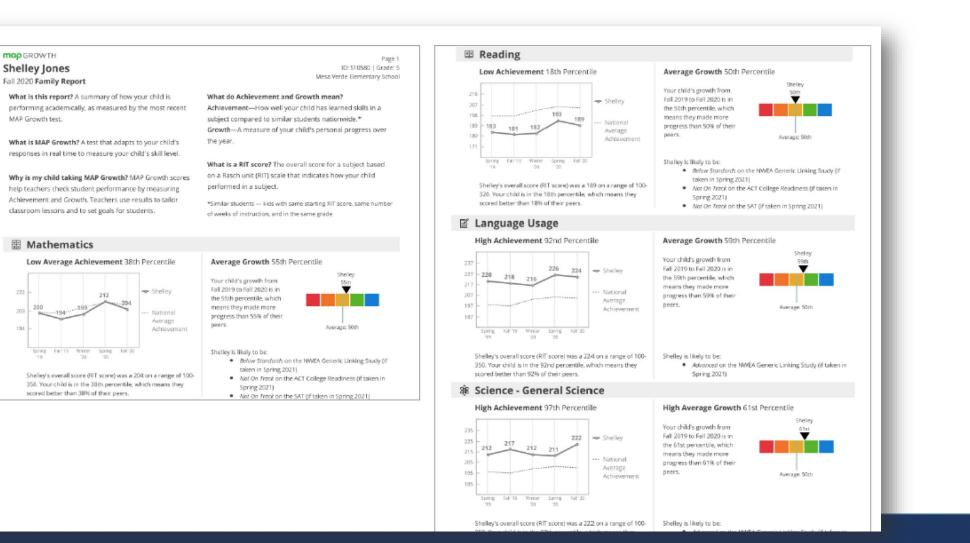
•Equal interval

- •Useful for measuring growth over time
- •The same regardless of the grade or age of the student

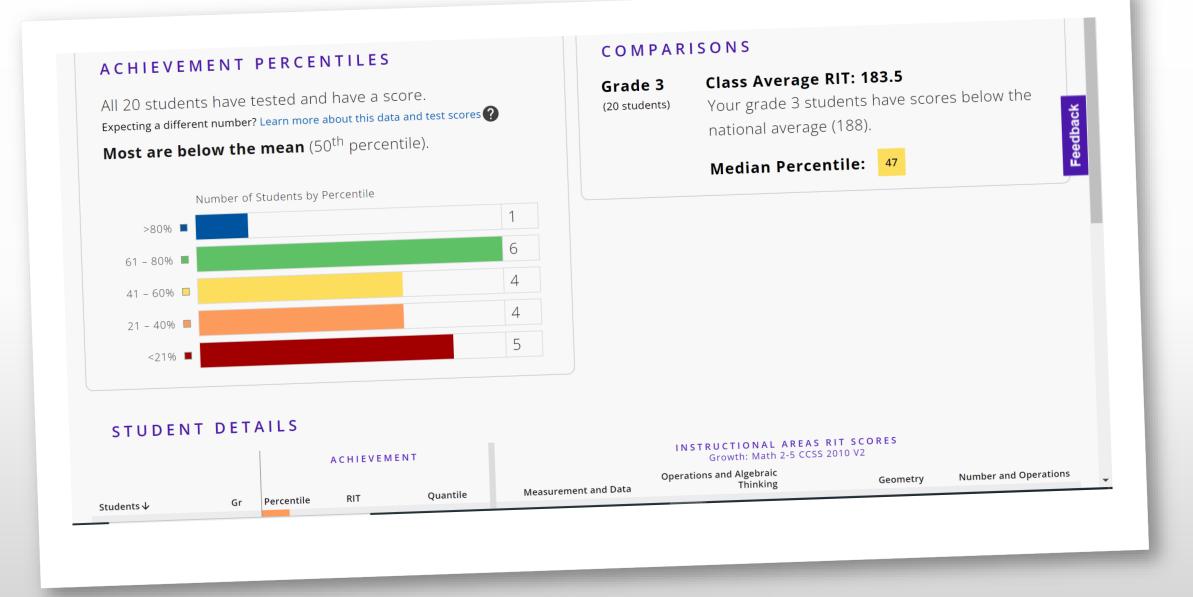
The theory governing scale construction is called Item Response Theory (IRT)

A RIT score indicates the difficulty level at which the student is answering about 50% of the questions correctly. Although it is possible to score as high as 265 or more on the reading test and 285 or more on the math test, **240 (reading) and 250** (math) are typical top scores.

NWEA MAP Growth Family Report



The Roman Catholic Archdiocese of Washington Catholic Schools



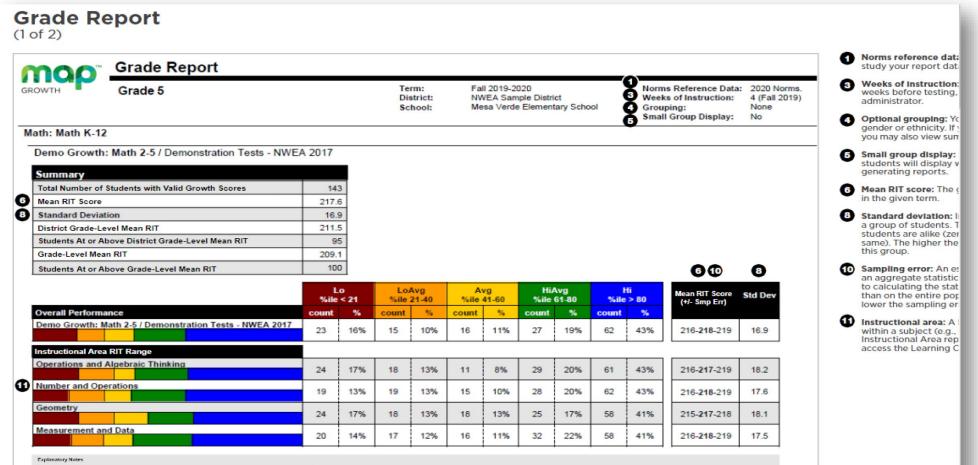
Look at a Class Profile

NWEA MAP Growth Class Breakdown Report

lass Brea	akdown By RIT								for a given s
District: Term Rostere		istrict -	Modify O	ptions					Tips an
Term Tested: School: Instructor: Class: Weeks of Inst	Fall 2019-2020 Mesa Verde Elen Kotifani, Jenisha Homeroom ruction: 4 (Fall 2019)								Drop-down field to cho other optio Projected P
			s Breakdown by Goal rep me (219)) represents the		this subject.				shows up in student too
Class Break	down by RIT	× 🗈			(auto 200)				
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NWEA MAP Growth Grade Report



Tests shown in gray are excluded from earenary statistics. Either the test occurred outside the testing window for a term, had an invalid score, or was a repeat test for a student within a term.

Test Invalidation Reasons. 111 The kest duration was too short to provide a valid result. 112 The overall RIT score for this kest is above the valid range. 113 The overall RIT score for this kest is above the valid range.

114 The standard error for this test is below acceptable limits. 115 The standard error for this test is above acceptable limits. 116 The standard test is above acceptable limits. 116 The standard test.

Due to statistical unveliability, summary data for groups of level than 10 are not shown. * This data is not available for reporting. Please refer to help and chockmentation for more information.





Think-Pair-Share



Let's Explore and Deep Dive into the Data



Think-Pair-Share

A Snapshot of Academics Team School Review...

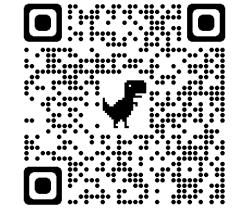
School	Grade	Math Instructional Areas	Reading Instructional Areas
		2Numbers & Operations, Geometry	Foundational Skills: Grammar & Understand Edit for Mechanics
		3Operations of Algebraic Thinking & Numbers and Operations	Vocabulary and Informational Text
		4Measurement and Data, Geometry	Informational Text and Vocabulary
		5 Operations and Algebraic Thinking, Measurement and Data	Informational Text and Vocabulary
		6The Real and Complex Number System, Geometry	Literary Text and Informational Text
		7Geometry, Statistics and Probability	Informational Text and Vocabulary
		8Geometry, Statistics and Probability	Vocabulary and Informational Text
	8th-Algebra I	Descriptive Statistics	

NWEA MAP Growth Terms to Know

RCADW Curriculum Standards

RCADW Principal Portal









Class Breakdown by RIT

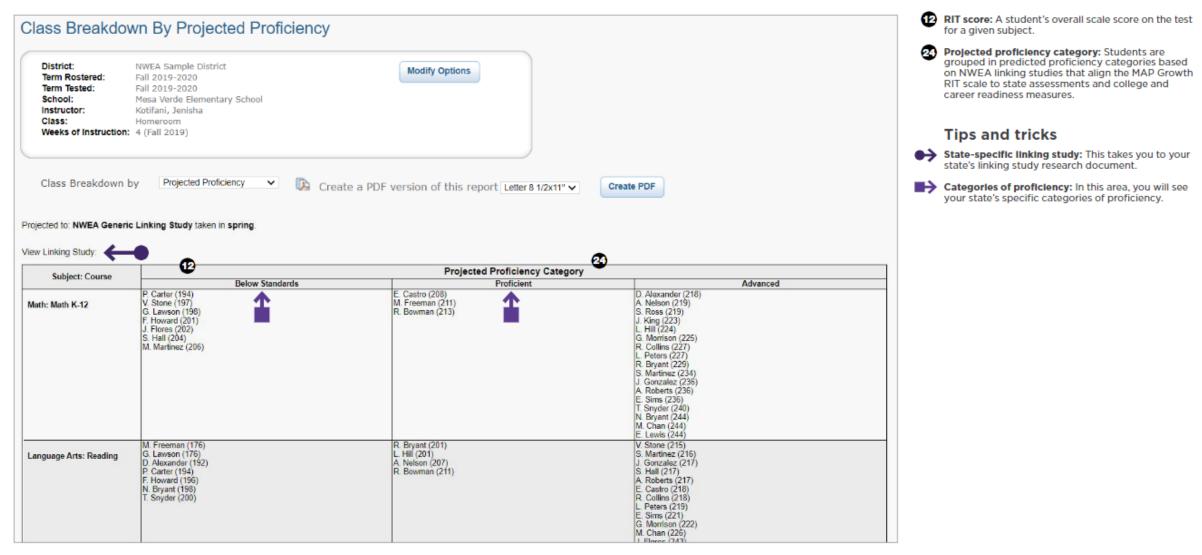
JIASS DIEG	kdown By RIT								RIT score: A student's overall scale score on the for a given subject.
District: Term Rostered: Term Tested:	NWEA Sample Di Fall 2019-2020 Fall 2019-2020	istrict -	Modify Op	otions					Tips and tricks
School: Instructor: Class:	Mesa Verde Elem Kotifani, Jenisha Homeroom uction: 4 (Fall 2019)	nentary School							Drop-down menu: You can use this drop-down field to choose different breakdown reports. The other options available are Instructional Area an Projected Proficiency.
	arentheses by the st	udent's name (I.e. Nar	s Breakdown by Goal rep me (219)) represents the Create a PDF version of t	ir overall RIT score for					Multiple results: Notice how this student's name shows up in four different places. This means the student took four different tests.
Subject: Course		•		1	II Score				
Math: Math K-12	171-180	181-190	191-200 P. Carter (194) V. Stone (197) G. Lawson (198)	201-210 F. Howard (201) J. Flores (202) S. Hall (204) M. Martinez (206)	211-220 M. Freeman (211) R. Bowman (213) D. Alexander (218) A. Nelson (219)	221-230 J. King (223) L. Hill (224) G. Morrison (225) R. Collins (227)	231-240 S. Martinez (234) J. Gonzalez (236) A. Roberts (236) E. Sims (236)	241-250 N. Bryant (244) M. Chan (244) E. Lewis (244)	-
				E. Castro (208)	S. Ross (219)	L. Peters (227) R. Bryant (229)	T. Snyder (240)		
anguage Arts: leading	M. Freeman (176) G. Lawson (176)		D. Alexander (192) P. Carter (194) F. Howard (196) N. Bryant (196) T. Snyder (200)	E. Castro (208) R. Bryant (201) L. Hill (201) A. Nelson (207)		L. Peters (227)	T. Snyder (240)	J. Flores (243) J. King (243) E. Lewis (243) M. Martinez (243) S. Ross (243)	
anguage Arts: Reading		E. Sims (182) R. Collins (184) R. Bowman (188) L. Hill (190)	P Carter (194) F. Howard (196) N. Bryant (198)	R. Bryant (201) L. Hill (201)	S. Ross (219) R. Bowman (211) V. Stone (215) S. Marfinez (216) J. Gonzalez (217) S. Hall (217) A. Roberts (217) E. Castro (218) R. Collins (218)	L. Peters (227) R. Bryant (229) E. Sims (221) G. Morrison (222)	E. Lewis (232) M. Chan (238)	J. King (243) E. Lewis (243) M. Martinez (243)	

Class Breakdown by Instructional Area

	District: Term Rostered: Term Tested: School: Instructor: Class:	NWEA Samp Fall 2019-20 Fall 2019-20	20 20 Elementary School isha	ea	Modify Opt	ions					999	 Instructional area: A learning area (e.g., geometry) within a subject (e.g., math). On the Class Breakdown by Instructional Area report, click the instructional area to access the Learning Continuum Class View. RIT score: A student's overall scale score on the test for a given subject. Instructional area score: The student's performance in the instructional area tested. Most reports show instructional area scores as RIT score ranges (e.g., 187-199). The Student Profile report shows the midpoint of the student's RIT score range. Class
	You may select th selected. Class Breakdo		e, RIT band, or the i	instructional area nar		-			nents for the data ti	hat was		Breakdown reports sort students into 10-point RIT bands, based on the midpoint of their instructional area RIT score range.
	Class Dreakdo	wh by Instru	ctional Area 🗸 🗸		reate a PDF versi	ion of this report	Letter 8 1/2x11" 🗸	Create PDF				Tips and tricks
	Subject: Cour	se Langu	age Arts: Reading	~							↔	Drop-down menu: You can use this drop-down field to choose different breakdown reports. The other options available are RIT and Projected Proficiency.
-	Demo Growth: R	eading 2-5 / Der	nonstration Tests	- NWEA 2017		ſ					➡	Learning Continuum: Click on any of the instructional areas to see the Learning Continuum Class View.
	Instructional Area	474 490	101 100	404 200		structional Area RIT		221.240	244.250	254 200		
		171-180	<u>181-190</u>	191-200	201_210	211_220	221-230	231_240	241_250	251_260		
H	Literature G	<u>Lawson (176</u>) 🕑	M. Freeman (176) D. Alexander (192)	P. Carter (194) T. Snyder (200) R. Bryant (201)	F. Howard (196) N. Bryant (198) L. Hill (201) A. Nelson (207) S. Martingz (216) J. Gonzalez (217)	<u>R. Bowman (211)</u> <u>A. Roberts (217)</u> <u>E. Castro (218)</u>	V. Stone (215) S. Hall (217) R. Collins (218) L. Peters (219) E. Sims (221) G. Morrison (222)	M. Chan (226) J. Flores (243) J. King (243) E. Lewis (243) S. Ross (243)		M. Martinez (243)		
H	Informational Taxt	. Freeman (176) . Lawson (176)		D. Alexander (192) P. Carter (194) T. Snyder (200) R. Bryant (201)	F. Howard (195) N. Bryant (198) L. Hill (201) V. Stone (215) A. Roberts (217)	A. Nelson (207) R. Bowman (211) S. Martinez (216) E. Castro (218) R. Collins (218) E. Sims (221) G. Morrison (222)	J. Gonzalez (217) S. Hall (217) L. Peters (219) M. Chan (226)	E. Lewis (243)	J. Flores (243) J. King (243) M. Martinez (243) S. Ross (243)			
↦	<u>Vocabulary</u> <u>G</u> Acquisition and Use	<u>. Lawson (176</u>)	<u>M. Freeman (176)</u>	D. Alexander (192) F. Howard (196) N. Bryant (198) R. Bryant (201) L. Hill (201)	P. Carter (194) T. Snyder (200) R. Bowman (211) S. Martinez (216)	A. Nelson (207) J. Gonzalez (217) S. Hall (217) E. Castro (218) R. Collins (218)	V. Stone (215) A. Roberts (217) L. Peters (219) E. Sims (221) G. Morrison (222) M. Chan (226)	M. Martinez (243)	<u>J. King (243)</u> E. Lewis (243) S. Ross (243)	<u>J. Flores (243)</u>		

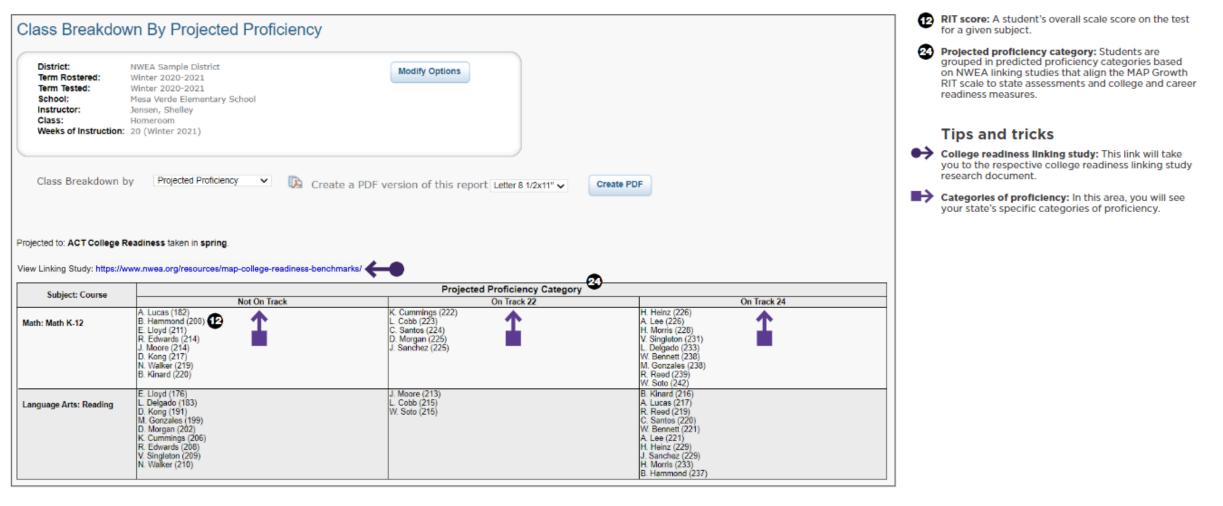
Class Breakdown by Projected Proficiency

State Linking Study



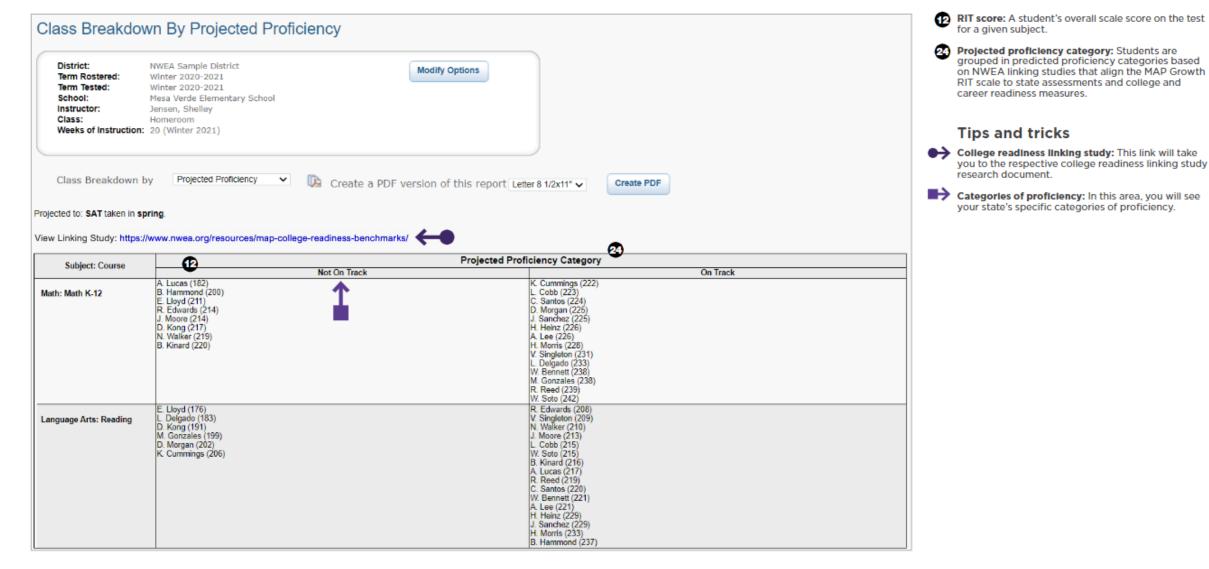
Class Breakdown by Projected Proficiency

College Readiness Linking Study-ACT



Class Breakdown by Projected Proficiency

College Readiness Linking Study-SAT



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Family Report

MOD GROWTH

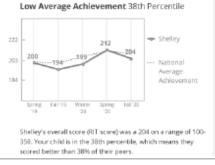
Shelley Jones Fall 2020 Family Report

What is this report? A summary of how your child is performing academically, as measured by the most recent MAP Growth test.

What is MAP Growth? A test that adapts to your child's responses in real time to measure your child's skill level.

Why is my child taking MAP Growth? MAP Growth scores help teachers check student performance by measuring Achievement and Growth. Teachers use results to tailor classroom lessons and to set goals for students.

I Mathematics

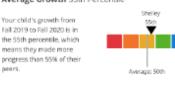


Average Growth 55th Percentile

peers.

the year.

performed in a subject.



What do Achievement and Growth mean?

of weeks of instruction, and in the same grade

Achievement-How well your child has learned skills in a

Growth-A measure of your child's personal progress over

What is a RIT score? The overall score for a subject based

*Similar students --- kids with same starting RIT score, same number

on a Rasch unit (RIT) scale that indicates how your child

subject compared to similar students nationwide.*

Shelley is likely to be: Belaw Standards on the NWEA Generic Linking Study (if taken in Spring 2021)

- Not On Track on the ACT College Readiness (if taken in Spring 2021)
- Not On Track on the SAT (if taken in Spring 2021)

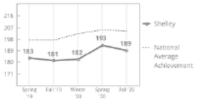
🕮 Reading

Page 1

ID: \$10580 | Grade: 5

Mesa Verde Elementary School

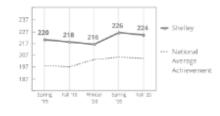
Low Achievement 18th Percentile



Shelley's overall score (RT score) was a 189 on a range of 100-320. Your child is in the 18th percentile, which means they scored better than 18% of their peers.

Language Usage

High Achievement 92nd Percentile



Shelley's overall score (RIT score) was a 224 on a range of 100-350. Your child is in the 92nd percentile, which means they scored better than 92% of their peers.

38 Science - General Science

High Achievement 97th Percentile



Average Growth 50th Percentile

Your child's growth from Fall 2019 to Fall 2020 is in the 50th percentile, which means they made more progress than 50% of their peers.



Shelles

soth

Average: 50th

Shelley

- Not On Track on the ACT College Readiness (if taken in Spring 2021)
- Not On Track on the SAT (if taken in Spring 2021)

Average Growth 59th Percentile

Your child's growth from

59th Fall 2019 to Fall 2020 is in . the 59th percentile, which means they made more progress than 59% of their peers. Average: 50th Shelley is likely to be:

 Advanced on the NWEA Generic Linking Study (if taken in Spring 2021)

High Average Growth 61st Percentile

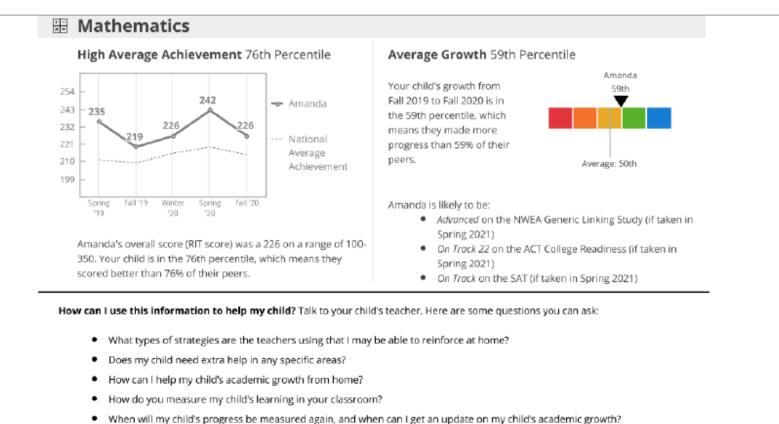
Shelley Your child's growth from Fall 2019 to Fall 2020 is in the 61st percentile, which means they made more progress than 61% of their Average: 50th

Shelley is likely to be: Advanced on the NWEA Generic Linking Study (if taken in Spring 2021)

Note: This report is only available for the most recent test term.

Family Report

Close-Up View



- How is my child doing in comparison to grade-level expectations?
- What will my child be working on to continue growing or to grow towards a mastery of grade-level standards?

Where can I get more information? Check out <u>https://nwea.org/familytoolkit/</u> for more information on MAP Growth, how it works, what it measures, and FAQs.

For sample tests in all subjects, visit https://warmup.nwea.org/.

Note: This is a close-up view of the Family Report to show detail. This exact view can't be printed using the MAP Growth reporting system.

Tips and tricks

Batch printing: This report can only be batch-printed for a single classroom at a time, not for an entire grade level, school, or district.

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Grade Report

(1 of 2)

ma	Grade Report													Norms reference data: Indicates which NWEA normine study your report data draws upon.
GROWTH	Grade 5			Term: Fall 2019-2020 District: NWEA Sample District School: Mesa Verde Elementary Scho				ool 👍 Grouping: 🛛 🕅			4 (Fall 2019) None			
Math: Mat	th K-12										5 Small	Group Display:	No	Optional grouping: You may choose to view results by gender or ethnicity. If your district submitted a program you may also view summary results by special program.
Demo G	Srowth: Math 2-5 / Demonstration Tests - NWEA	A 2017												6 Small group display: Summary groups of fewer than 10 students will display when you select this option while generating reports.
	mber of Students with Valid Growth Scores	14	3											6 Mean RIT score: The group's average score for the sub
6 Mean RI	T Score	217.	6											in the given term.
8 Standar	d Deviation	16.	9											8 Standard deviation: Indicates academic diversity of
District 0	Grade-Level Mean RIT	211.	5											a group of students. The lower the number, the more students are alike (zero would mean all scores are the
Students	s At or Above District Grade-Level Mean RIT	9	95							same). The higher the number, the greater the diversity				
Grade-Le	evel Mean RIT	209.	1											this group.
Students	s At or Above Grade-Level Mean RIT	10	0									60	8	Sampling error: An estimate of the amount of error in an aggregate statistic (commonly the mean) attributed
		Lo %ile < 21		LoAvg %ile 21-40			Avg %ile 41-60		HiAvg %ile 61-80		li > 80	Mean RIT Score (+/- Smp Err)	Std Dev	to calculating the statistic on a population sample rath than on the entire population. The larger the group, the lower the sampling error.
	Performance	count	%	count	%	count	%	count	%	count	%			1 Instructional area: A learning area (e.g. geometry)
Demo Gr	rowth: Math 2-5 / Demonstration Tests - NWEA 2017	23	16%	15	10%	16	11%	27	19%	62	43%	216-218-219	16.9	within a subject (e.g., math). On the Class Breakdown b Instructional Area report, click the instructional area to
Instructio	onal Area RIT Range													access the Learning Continuum Class View.
Operatio	ons and Algebraic Thinking	24	17%	18	13%	11	8%	29	20%	61	43%	216- 217 -219	18.2	
Number	and Operations	19	13%	19	13%	15	10%	28	20%	62	43%	216- 218 -219	17.6	
Geometr		24	17%	18	13%	18	13%	25	17%	58	41%	215- 217 -218	18.1	
Measure	ement and Data	20	14%	17	12%	16	11%	32	22%	58	41%	216-218-219	17.5	

Explanatory Notes

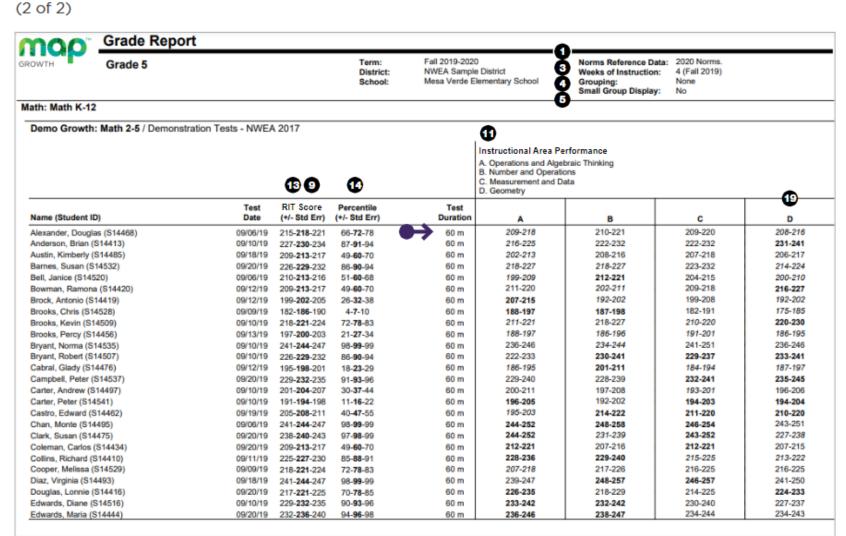
Tests shown in gray are excluded from summary statistics. Either the test occurred outside the testing window for a term, had an invalid score, or was a repeat test for a student within a term.

Test Invalidation Reasons. 111 The test duration was too short to provide a valid resolt. 112 The overall RIT score for this test is above the valid range. 113 The overall RIT score for this test is below the valid range.

Due to statistical unveltability, summary data for groups of less than 10 are not shown. * This data is not available for reporting. Please refer to help and documentation for more information

Instructor Administrator School District Coordinator Coordinator Continued on the next page

Grade Report



Explanatory Notes

Tests shown in gray are excluded from summary statistics. Either the test occurred outside the testing window for a term, had an invalid score, or was a repeat test for a student within a term.

Test Invalidation Reasons: ***1 The test duration was too short to provide a valid result. ***2 The overall RIT score for this test is above the valid range. ***3 The overall RIT score for this test is above the valid range.

***4 The standard error for this test is below acceptable limits. ***5 The standard error for this test is above acceptable limits. ***6 The test has been identified as invalid. ***7 High level of rapid guessing has invalidated test.

Due to statistical unreliability, summary data for groups of less than 10 are not shown.

* This data is not available for reporting. Please refer to help and documentation for more information

Norms reference data: Indicates which NWEA norming study your report data draws upon. Weeks of Instruction: The number of instructional weeks before testing, as set by your school or district administrator. Optional grouping: You may choose to view results by gender or ethnicity. If your district submitted a program file, you may also view summary results by special program. Small group display: Summary groups of fewer than 10 students will display when you select this option while generating reports. Standard error of measurement or error margin: An estimate of the amount of error in an individual's observed achievement score. The smaller the standard error, the more precise the achievement estimate. Instructional area: A learning area (e.g., geometry) within a subject (e.g., math). On the Class Breakdown by Instructional Area report, click the instructional area to access the Learning Continuum Class View. RIT score range: A range of RIT scores defined by the student's RIT score plus and minus one standard error of measurement. If the student took the test again relatively soon, you could expect their score to fall within this range about 68% of the time. Percentile: The percentage of students in the NWEA national norm sample for a grade and subject area that a given student's score (or group of students' mean score) equaled or exceeded. Percentile range is computed by identifying the percentile ranks of the low and high ends

Instructional area score: The student's performance in the instructional area tested. Most reports show instructional area scores as RIT score ranges (e.g., 187-199). The Student Profile report shows the midpoint of the student's RIT score range. Class Breakdown reports sort students into 10-point RIT bands, based on the midpoint of their instructional area RIT score range.

of the RIT score range (see annotation 13).

Tips and tricks

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Test duration: While this report only lists test durations of 60 minutes, this column of data will show actual time-ontest for your students. You will see a range of numbers here, usually between 40–60 minutes.

Printing options: This report can be generated by instructional area descriptors as well as RIT score ranges.

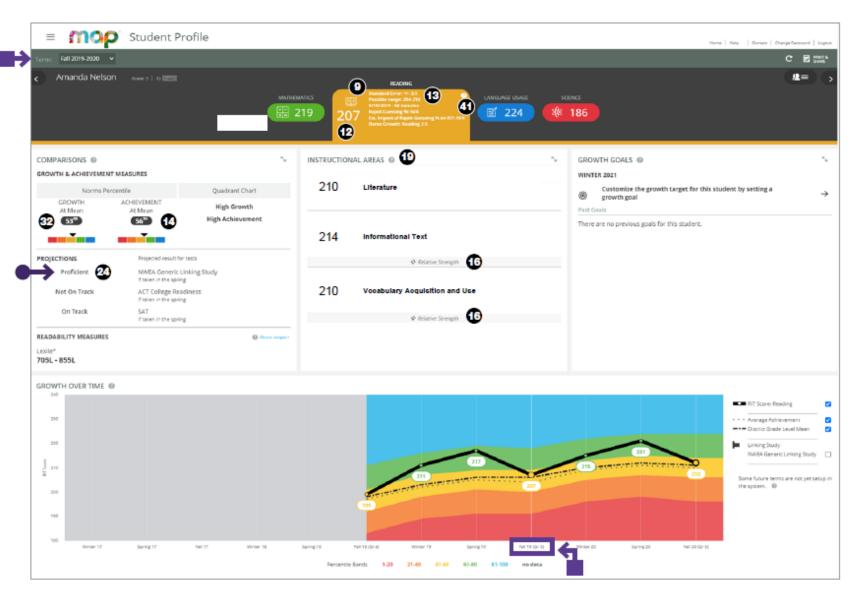
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Standard error of measurement or error margin: An estimate of the amount of error in an individual's observed achievement score. The smaller the standard error, the more precise the achievement estimate.

- RIT score: A student's overall scale score on the test for a given subject.
- RIT score range: A range of RIT scores defined by the student's RIT score plus and minus one standard error of measurement. If the student took the test again relatively soon, you could expect their score to fall within this range about 68% of the time.

Percentile: The percentage of students in the NWEA national norm sample for a grade and subject area that a given student's score (or group of students' mean score) equaled or exceeded. Percentile range is computed by identifying the percentile ranks of the low and high ends of the RIT score range (see annotation 13).

Area of relative strength OR suggested area of focus: Chosen relative to the whole subject score, plus or minus the standard error. Both of these items are highlighted within the Instructional Areas segment of this report.

Instructional area score: The student's performance in the instructional area tested. Most reports show instructional area scores as RIT score ranges (e.g., 187-199). The Student Profile report shows the midpoint of the student's RIT score range. Class Breakdown reports sort students into 10-point RIT bands, based on the midpoint of their instructional area RIT score range.

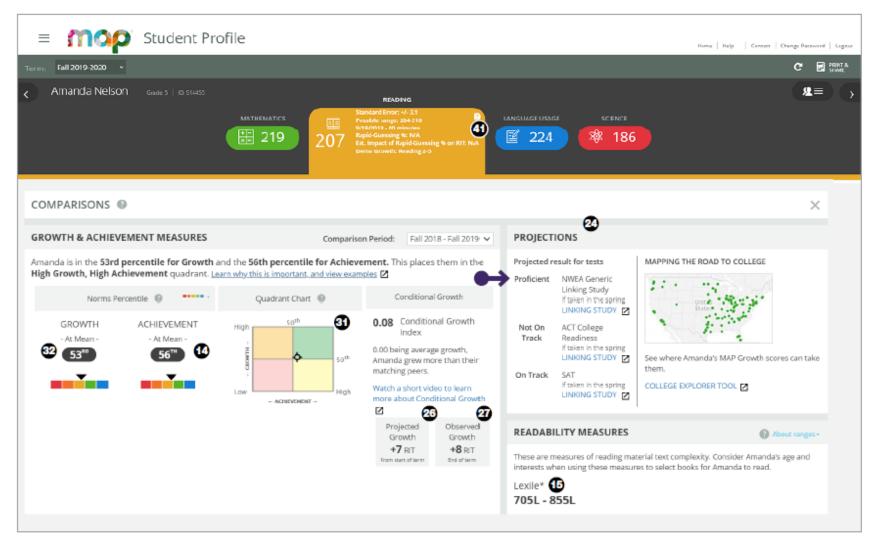
Projected proficiency category: Students are grouped in predicted proficiency categories based on NWEA linking studies that align the MAP Growth RIT scale to state assessments and college and career readiness measures.

- Conditional growth percentile: The conditional growth index (see annotation 31) translated into national percentile rankings for growth.
- **Rapid guess percentage:** Percent of responses when a student answered a test question in well below the average response time measured by NWEA. The response is so fast that the student could not actually view and comprehend the whole question.

Tips and tricks

- Categories of proficiency: In this area, you will see your state's specific categories of proficiency.
- Term Selection: Use this drop-down menu to select the test event you want to review. In this example, we are looking at a test event from 2019. This means that the Growth Over Time section displays RIT scores for future test events.

Comparisons

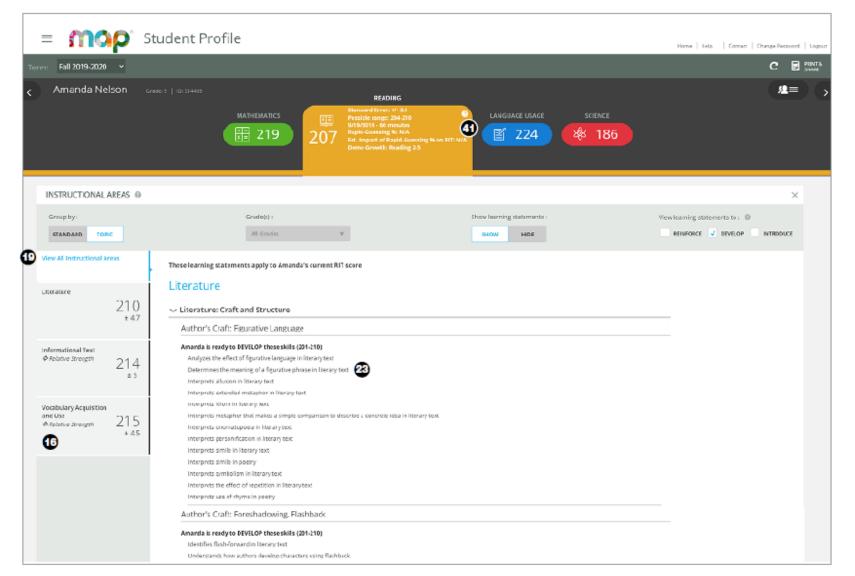


- Percentile: The percentage of students in the NWEA national norm sample for a grade and subject area that a given student's score (or group of students' mean score) equaled or exceeded. Percentile range is computed by identifying the percentile ranks of the low and high ends of the RIT score range (see annotation 13).
- Lexile'/Lexile range: Lexile reading range is the range of texts a student is likely to comprehend when reading independently. The student may require increased instructional support to comprehend text at higher ranges.
- Projected proficiency category: Students are grouped in predicted proficiency categories based on NWEA linking studies that align the MAP Growth RIT scale to state assessments and college and career readiness measures.
- Projected growth, growth projection, or typical growth: The change in RIT score that about half of US students will make over time, based on student growth norms. The student's initial score plus projected growth equals projected RIT. The Student Growth Summary report shows grade-level growth projections, which are based on school growth norms.
- Observed growth or RIT growth: The change in a student's RIT score during the growth comparison period. On the Student Growth Summary report, observed growth is the end-term mean RIT minus the start-term mean RIT.
- Conditional growth index: This index allows for growth comparisons between students. It incorporates conditions that affect growth, including weeks of instruction before testing and students' starting RIT scores. A value of zero corresponds to mean growth, indicating growth matched projection.
- Conditional growth percentile: The conditional growth index (see annotation 31) translated into national percentile rankings for growth.
- (3) Rapid guess percentage: Percent of responses when a student answered a test question in well below the average response time measured by NWEA. The response is so fast that the student could not actually view and comprehend the whole question.

Tips and tricks

 Categories of proficiency: In this area, you will see your state's specific categories of proficiency.

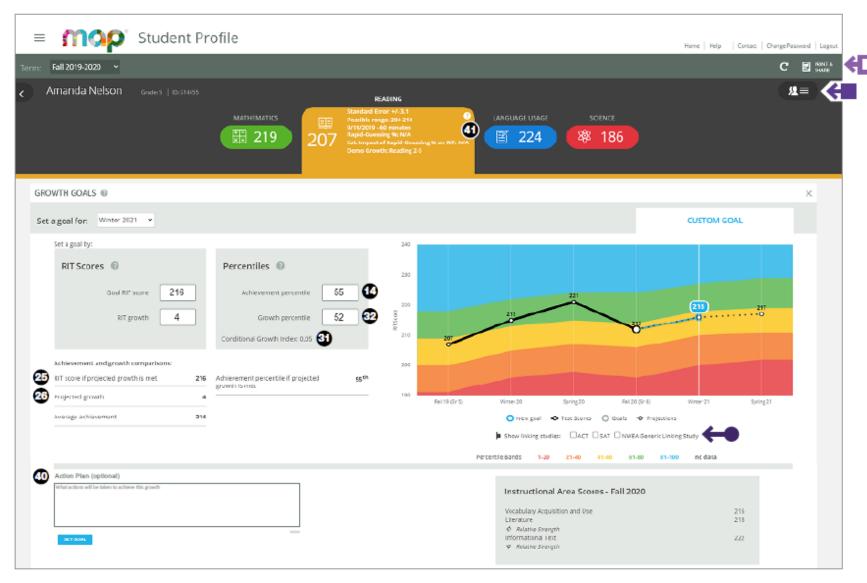
Instructional Areas



Area of relative strength: Chosen relative to the whole subject score, plus the standard error.

- Instructional area score: The student's performance in the instructional area tested. Most reports show instructional area scores as RIT score ranges (e.g., 187-199). The Student Profile report shows the midpoint of the student's RIT score range. Class Breakdown reports sort students into 10-point RIT bands, based on the midpoint of their instructional area RIT score range.
- 22 Learning statements: Statements that define learning objectives to help guide instruction.
- (3) Rapid guess percentage: Percent of responses when a student answered a test question in well below the average response time measured by NWEA. The response is so fast that the student could not actually view and comprehend the whole question.

Growth Goals



Administrator 👚 School Oistrict Coordinator

- Percentile: The percentage of students in the NWEA national norm sample for a grade and subject area that a given student's score (or group of students' mean score) equaled or exceeded. Percentile range is computed by identifying the percentile ranks of the low and high ends of the RIT score range (see annotation 13).
- Projected RIT score or RIT projection: The predicted future score for a student who makes typical growth, based on NWEA national growth norms. Projections take into account the student's initial score, grade level, and time between tests.
- Projected growth, growth projection, or typical growth: The change in RIT score that about half of US students will make over time, based on student growth norms. The student's initial score plus projected growth equals projected RIT. The Student Growth Summary report shows grade-level growth projections, which are based on school growth norms.
- Conditional growth index: This index allows for growth comparisons between students. It incorporates conditions that affect growth, including weeks of instruction before testing and students' starting RIT scores. A value of zero corresponds to mean growth, indicating growth matched projection.
- Conditional growth percentile: The conditional growth index (see annotation 31) translated into national percentile rankings for growth.
- Set goal: Set custom growth goals for your students. In the example, the educator and student have already set a catch-up growth goal for winter and are about to set one for spring.
- Rapid guess percentage: Percent of responses when a student answered a test question in well below the average response time measured by NWEA. The response is so fast that the student could not actually view and comprehend the whole question.

Tips and tricks

- Filter linking studies: You can click on these boxes to filter out views for state proficiency tests and ACT/SAT linking study information.
- Quickly locate a different student: Click on this icon for a drop-down menu of the rest of the students in the class.
- Print and share: Use this feature to print the screen, create and print a batch PDF, or create a Family Report for the student you are viewing.

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