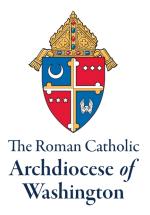


New Principal Orientation

Office of Human Resources

Nanette Lowe, Executive Director of Human Resources Angela Ossinger, Director of Benefits & HRIS

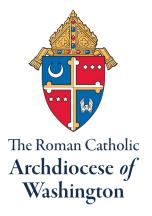
July 31, 2023



New Principal Orientation

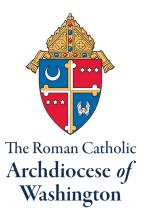
TOPICS FOR DISCUSSION

Catholic Identity CHRIS Recruitment Benefits Compliance Employee RelationS





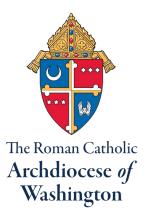
Being Catholic Today Living Catholic Annual Opening School Mass and Commissioning Additional requirements from Catholic Schools Office



CHRIS Overview

CHRIS (Common Human Resources System) is the HR and Payroll system for ADW

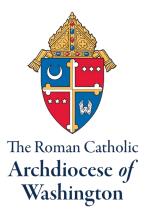
- Employees can find HR information such as:
 - Employment Policies
 - Pay Schedule
 - Benefit information
 - Open Enrollment Information
- CHRIS is also used for HR and Payroll processes such as:
 - Requesting time off
 - Viewing and printing paystubs
 - Viewing and printing W-2's
 - Viewing and Printing 1095-C's
 - Updating employee address
 - Updating Federal and State tax withholdings
 - Updating direct deposit information
 - Completing Open Enrollment





Managers

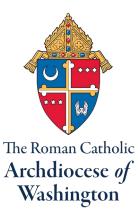
- View Employee Information
- Review and Approve Time Off





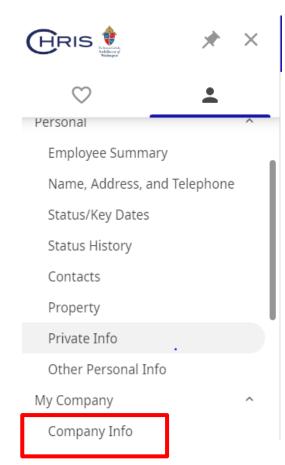
CHRIS supports the full life cycle of an employee, allowing for the management of:

- •Recruiting
- •New Hires
- •Benefits Administration
- •Payroll
- •Compliance
- •Performance Appraisals (currently CPA only)
- •Terminations

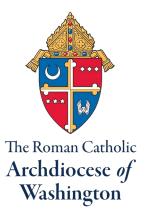


HR Resources – My Company

Chris>Myself>My Company>Company Information



2022 Benefit Guide	Employee Handbook D Employment Policies November 2021	CHRIS Parish/School Employee User Guides
Pay Schedule	Employment Policies November 2021 (Spanish)	First Time
2022 Payroll Schedule		Employee CHRIS Self Service Guide
2023 Payroll Schedule		Employee PTO Request Guide

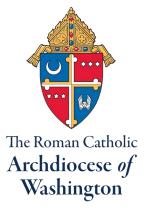


HR Benefit Resources

Chris>Myself>My Company>Electronic Forms

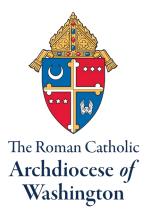
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My Company		^	
Company Info			
Electronic Forms			
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- Benefit summaries
- Enrollment forms
- Claims forms
- Vendor webpage links
- Instructions on using vendor mobile apps



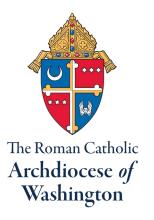
RECRUITMENT

Job Posting Job Descriptions Standard ADW Recruitment Questions Salary Ranges References/ADW Employees ADA Accommodation New Appointment & Continuation Letters



RECRUITMENT

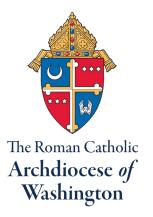
Job Posting Standard Language The mission of the Catholic Archdiocese of Washington is to spread the light of the Gospel of Jesus Christ to the world. In the faithful pursuit of this mission, the Location Name is seeking a Position Title.



RECRUITMENT

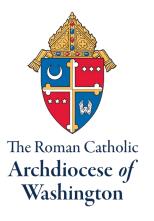
Catholic Identity Interview Questions

- As the job posting reflects, you have applied for a position within the Archdiocese of Washington, the local church that services DC and parts of Maryland. Why are you interested in serving the church?
- If the position requires a practicing Catholic then
- Are you a practicing Catholic; if so, what parish?
- How do you serve in your parish? If not, are you a member of a church and how do you participate?



Catholic Identity Interview Questions (cont'd)

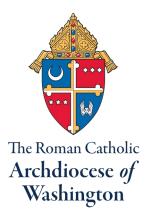
- Because we are mission oriented, every aspect of working here is animated by the Catholic faith.
 Would you be comfortable working in a faith-infused environment? Do you have any questions or reservations about what that would mean?
- If you are offered the position, would you be able to respect and abide by the tenets of the Catholic faith, regardless of your personal beliefs?



EMPLOYEE RELATIONS

Performance Management Organizational Restructurings Complaints/Investigations

- Required documentation: Incident report.
- An employee cannot be placed on administrative leave without an incident report submitted to CSO, Child Protection Office (if applicable) and HR.
- An interview is schedule with the employee
- A recommendation is sent to the school based on the interview



EMPLOYEE RELATIONS

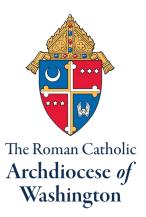
Employee Classification Policy Clarification

Conflict of Interest

Employment Terminations

 Progressive Discipline: Underperforming employees must generally <u>sign</u> at least 2 written warnings, before employment termination for a third infraction

HR Approval required for all terminations



(Detailed benefit information can be found in the Benefit Guide in CHRIS: Myself>My Company>Electronic Forms)

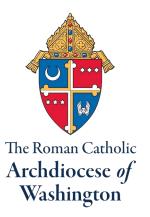
- Archdiocese of Washington Group Health Care Plan:
 - 1st day of the month following date of hire
 - Insurance: Archdiocese of Washington
 - 3rd Party Administrator: CareFirst Administrators
 - Health Network: CareFirst
 - Medical card issued 2-3 weeks following enrollment

• Express Scripts – Prescription Coverage

- \circ 1st day of the month following date of hire
 - Mail order pharmacy for maintenance drugs
 - Mail order prescriptions employee pays for 2 months but receives a 3 month fill

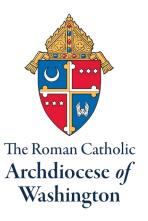
• Telehealth - MD Live

- 0 1st day of the month following date of hire in conjunction with enrollment in ADW Health Care Plan
 - Consult with a board-certified doctor by phone, secure video, or MDLIVE App
 - Treat non-emergency conditions and behavioral health 24/7
- Managed Care Conifer
 - \circ 1st day of the month following date of hire
 - Works with you and your physician to develop and support a customized care treatment if you have a complex medical condition or a chronic illness.
 - A personal health nurse may contact you directly to provide assistance.



• Archdiocese of Washington Dental Plan

- \circ 1st day of the month following date of hire
 - Insurance: Archdiocese of Washington
 - Network: Delta Dental
 - Dental card issued 2-3 weeks following enrollment
- Archdiocese of Washington Vision Plan:
 - \circ 1st day of the month following date of hire
 - Insurance: Archdiocese of Washington
 - Network: VSP
 - No vision card issued. Provide SSN to vision care center
- Voluntary Supplemental Medical Plans
 - 0 1st day of the month following date of hire
 - Insurance: Voya
 - Accident Insurance
 - Critical Illness
 - Hospital Indemnity



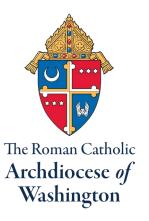
- Medical Flexible Spending Account:
 - o 1st day of the month following date of hire
 - Vendor: Flores and Associates
 - Set aside pre-tax money into an account for reimbursement of eligible expenses.
 - IRS yearly maximum contribution of \$3050 per employee
 - Employees can carryover up to \$610 into the new year

• Dependent Flexible Spending Account:

- \circ 1st day of the month following date of hire
 - Vendor: Flores and Associates
 - Set aside pre-tax money into an account for reimbursement of eligible day care expenses.
 - Yearly maximum contribution of \$5000 per family

• Transportation Flexible Spending:

- 1st of the month following date of hire
- o Vendor: Flores and Associates
- Pre-tax benefit of up to \$300 per month for parking, \$300 for transit

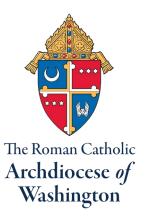


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- Life Insurance/Accidental Death & Dismemberment Insurance:
 - 1st of the month following date of hire
 - Vendor: Reliance Matrix
 - Benefit: Employee's annual salary up to \$50,000

• Voluntary Supplemental Group Life Insurance:

- 1st of the month following date of hire
 - Additional life insurance coverage equal to (7) times employee's annual salary (up to \$150,000 guaranteed.
 - \$500,000 with evidence of insurability on a voluntary basis.
 - Vendor: Reliance Matrix
 - Cost: Voluntary employee contribution based on amount of coverage and age.
- Long Term Disability Insurance:
 - 0 1st of the month following date of hire
 - 3 month elimination period
 - Vendor: Reliance Matrix
 - Cost: Mandatory employee contribution based on annual salary.

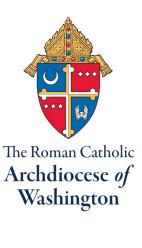


Retirement Savings Plan 403(b):

- **Employee Contribution**: Automatic Enrollment- All eligible Lay Employees will be enrolled under the Automatic Enrollment provision of the Plan. 4% of an employee's gross pay will automatically be deducted from pay beginning with the first full pay period. Opt out option available.
- Archdiocese of Washington Retirement Savings Plan Contribution:
 - **Fixed Annual Contribution**: (referred to as Employer Non Elective) The Plan will contribute a fixed annual contribution once per year based upon annual gross wages. The contribution will be based upon years of service. All benefit eligible years of service will be counted including those earned under the previous pension plan.
 - Match: The Plan will match Employee Contributions up to 50% of the first 4% of pay. If an employee does not contribute to the plan they are not eligible to receive the match.

Vesting Schedule Matching and Non-elective Contributions		
Years of Service	Percentage	
Less than 1	0%	
1	20%	
2	40%	
3	60%	
4	80%	
5	100%	





Pet Insurance







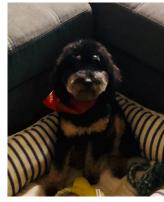
- Employees can enroll their pets (including exotic pets) in Nationwide Pet Insurance at discounted rates.
- Enrollment is at any time, but the coverage is based on enrollment date.
 Enrollments completed the 1-15th of the month will begin the first of the following month. Enrollments completed the 16-end of the month will begin 2 months out.
- Enroll directly with Nationwide. Information is in CHRIS>Myself>Electronic Forms.



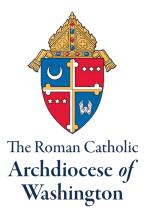
www.adw.org





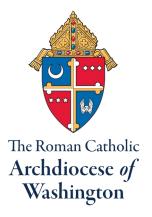






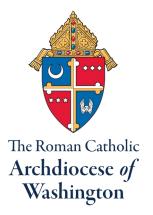
COMPLIANCE

PPACA (Affordable Care Act)Minimum Wage increasesDC Wage Theft Prevention ActNew Hire ReportingMaryland Bill HB - 486



Bookkeeper/Principal Collaboration

- Partner with bookkeepers when hiring employees so they can ensure all documentation is collected within the appropriate timeframe
 - I-9's need to be completed within 3 days of hire
 - Benefit forms need to be returned within 30 days
 - New Hire paperwork is provided before payroll begins
- Collaborate with bookkeepers to remain compliant with ADW policies
 - Policy 1000 is electronically signed by employee within 30 days
 - Conflict of Interest Form is completed
 - Employee leave FMLA, Workers Compensation, etc.



Contact Information

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